**B26** (Official Form 26) (12/08)

United State	es Bankruptcy Court District of Delaware
In re MVK FarmCo LLC, et al.,	Case No. <u>23-11721 (LSS)</u>
Debtor	Chapter 11

## PERIODIC REPORT REGARDING VALUE, OPERATIONS AND PROFITABILITY OF ENTITIES IN WHICH THE ESTATE OF MVK FARMCO LLC HOLDS A SUBSTANTIAL OR CONTROLLING INTEREST

This is the report as of  $\underline{10/13/23}$  on the value, operations and profitability of those entities in which the estate holds a substantial or controlling interest, as required by Bankruptcy Rule 2015.3. The estate of MVK FarmCo LLC holds a substantial or controlling interest in the following entities:

Name of Entity	Interest of the Estate	Tab #
MVK Management, LLC	100%	

This periodic report (the "Periodic Report") contains separate reports ("Entity Reports") on the value, operations, and profitability of each entity listed above.

Each Entity Report shall consist of three exhibits. Exhibit A contains a valuation estimate for the entity as of a date not more than two years prior to the date of this report. It also contains a description of the valuation method used. Exhibit B contains a balance sheet, a statement of income (loss), a statement of cash flows, and a statement of changes in shareholders' or partners' equity (deficit) for the period covered by the Entity Report, along with summarized footnotes. Exhibit C contains a description of the entity's business operations.

### THIS REPORT MUST BE SIGNED BY A REPRESENTATIVE OF THE TRUSTEE OR DEBTOR IN POSSESSION.

The undersigned, having reviewed the above listing of entities in which the estate of [Debtor] holds a substantial or controlling interest, and being familiar with the Debtor's financial affairs, verifies under the penalty of perjury that the listing is complete, accurate and truthful to the best of his/her knowledge.

B26 (Official Form 26) (12/08) – Cont.	\
Date:11/03/23	Swe-
	Signature of Authorized Individual
	John Boken
	Name of Authorized Individual
	Chief Financial Officer
	Title of Authorized Individual
[If the Debtor is an individual or in a joint ca	ase]
	Signature(s) of Debtor(s) (Individual/Joint)
	Signature of Debtor
	Signature of Joint Debtor

B26 (Official Form 26) (12/08) – Cont.

# Exhibit A Valuation Estimate for MVK Management, LLC

No valuation has been performed on this entity.

B26 (Official Form 26) (12/08) – Cont.

 $\frac{Exhibit\ B}{Financial\ Statements\ for\ MVK\ Management,} \\ \underline{LLC}$ 

#### MVK Management, LLC

Balance Sheet as at October 12, 2023 and December 31, 2022

ASSETS  Current Assets Cash Restricted Cash Restricted Cash Recounts Receivable Inventory Inventory - Growing Crops Inventory - Other Inve				
Current Assets         -         -           Cash         -         -           Accounts Receivable         -         -           Inventory         -         -           Inventory - Growing Crops         -         -           Inventory - Growing Crops         -         -           Inventory - Other         -         -           Other Current Assets         1         NOTE 1         1           Prepaid Expenses         -         -         -           Other Current Assets         1         1         1           Property, Plant & Equipment         -         -         -         -           Assets Held for Sale         -         -         -         -           Net Goodwill         -         -         -         -         -           Interest Rate Swap Contract Asset         -         -         -         -         -           Oter Assets         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         1         2         -         -         -		10/12/2023		12/31/2022
Cash	ASSETS			
Restricted Cash Accounts Receivable Inventory Inventory - Growing Crops Interest Rate Swap Contract Asset Interest Rate Swap Contract Isabilities Interest Rate Swap Contract Crops Interest Rate Swap Contract Stability Interest Rate Swap C	<u>Current Assets</u>			
Accounts Receivable   -   -   -   -   -   -   -   -   -		-		-
Inventory		-		-
Inventory - Growing Crops   -		-		-
Inventory - Other	•	-		-
Other Current Assets         1         NOTE 1         1           Prepaid Expenses         -         -         -           Total Current Assets         1         1         1           Noncurrent Assets         -		-		-
Prepaid Expenses	•	-	NOTE 4	-
Noncurrent Assets		1	NOTE 1	1
Noncurrent Assets Property, Plant & Equipment Assets Held for Sale Net Goodwill Intangibles Operating lease right-of-use asset Operating lease right-of-use asset Other Assets Other Assets Total Noncurrent Assets  Interest Rate Swap Contract Asset Other Assets Interest Rate Swap Contract Asset  Total Noncurrent Assets Interest Rate Swap Contract Asset Interest Rate Swap Contract Interest Rate Swap Contracts Liabilities Interest Rate Swap Contracts Liability Operating lease obligations, net of current portion Interest Rate Swap Contracts Liability Operating lease Obligations, net of current portion Interest Rate Swap Contracts Liability Operating lease Obligations, net of current portion Interest Rate Swap Contracts Liability Operating lease Obligations, net of current portion Interest Rate Swap Contracts Liability Operating lease Obligations, net of current portion Interest Rate Swap Contracts Liability Operating lease Obligations, net of current portion Interest Rate Swap Contracts Liability Operating lease Obligations, net of current portion Interest Rate Swap Contracts Liability Operating lease Obligations, net of current portion Interest Rate Swap Contracts Liability Operating lease Obligations, net of current portion Interest Rate Swap Contracts Liability Operating lease Obligations, net of current portion Interest Rate Swap Contracts Liability Operating lease Obligations, net of current portion Interest Rate Swap Contracts Liability Operating lease Obligations, net of current portion Interest Rate Swap Contracts Liability Operating lease Obligations, net of current portion Interest Rate Swap Contracts Liability Operating lease Obligations, net of current portion Interest Rate Swap Contracts Liabi	·		_	
Property, Plant & Equipment	Total Current Assets	_	=	1
Assets Held for Sale  Net Goodwill  Intangibles  Operating lease right-of-use asset  Other Assets  Total Noncurrent Assets  Total Noncurrent Assets  Interest Rate Swap Contract Asset  Interest Rate Swap Contract Asset  Total Assets  Interest Rate Swap Contract Asset  Total Noncurrent Liabilities  Account Payable  Cash Overdraft  Grower Payable  Accrued Expense  Payroll Taxes Payable  Current portion of operating lease obligations  Current Portion Long Term Debt  Current Define Credit  Other Current Liabilities  Total Current Liabilities  Noncurrent Liabilities  Other Noncurrent Liabilities  Other Noncurrent Liabilities  Total Current Assets  Noncurrent Liabilities  Total Current Define of Credit  Other Current Liabilities  Total Current Liabilities  Total Current Liabilities  Other Noncurrent Liabilities  Total Current Liabilities  Other Noncurrent Liabilities  Total Current Define of Credit  Term Ioan  Notes Payable WPC  Total Noncurrent Liabilities  Total Liabilitie	Noncurrent Assets			
Net Goodwill Intangibles	Property, Plant & Equipment	-		-
Intangibles Operating lease right-of-use asset Interest Rate Swap Contract Asset Other Assets Total Noncurrent Assets Total Noncurrent Assets Total Cash Overdraft To		-		-
Operating lease right-of-use asset Interest Rate Swap Contract Asset         - <td< td=""><td></td><td>-</td><td></td><td>-</td></td<>		-		-
Interest Rate Swap Contract Asset  Other Assets  Total Noncurrent Assets  1 1 1  LIABILITIES AND MEMBER EQUITY  Current Liabilities  Accounts Payable  Cash Overdraft  Grower Payable  Accrued Expense  Payroll Taxes Payable  Current Portion of operating lease obligations  Current Portion Long Term Debt  Revolving Line of Credit  Other Current Liabilities  Other Current Liabilities  Other Current Liabilities  Other Annocurrent Liabilities  Other Swap Contracts Liability  Deferred Compensation  Notes Payable WPC  Total Noncurrent Liabilities  Total Liabilities  Total Liabilities  Other Annocurrent Liabilities  Other Notes Payable WPC  Total Noncurrent Liabilities  Total Lia	Intangibles	-		-
Other Assets Total Noncurrent Assets  Total Assets  1  ILABILITIES AND MEMBER EQUITY  Current Liabilities Accounts Payable Cash Overdraft Grower Payable Accrued Expense Accrued Expense Acrued Expense A	Operating lease right-of-use asset	-		-
Total Noncurrent Assets	Interest Rate Swap Contract Asset	-		-
Total Assets 1 1 1  LIABILITIES AND MEMBER EQUITY  Current Liabilities  Accounts Payable  Cash Overdraft  Grower Payable  Accrued Expense  Accrued Expense  Accrued Expense  Accrued Expense  Accrued Expense  Accrued Fortion Long Term Debt  Current Portion Long Term Debt  Revolving Line of Credit  Other Current Liabilities  Total Current Liabilities  Other Noncurrent Liabilities  Other Noncurrent Liabilities  Other Noncurrent Liabilities  Other Onemastion  Interest Rate Swap Contracts Liability  Accompensation  Ferm Ioan  Accompensation  Total Noncurrent Liabilities  Total Noncurrent Liabilities  Total Noncurrent Liabilities  Accompensation  Accompensation  Total Liabilities  Total Liabilities  Total Noncurrent Liabilities  Total Liabilities			NOTE 2	
LIABILITIES AND MEMBER EQUITY  Current Liabilities  Cash Overdraft  Cash Overdraft  Cash Overdraft  Cash Overdraft  Cash Overdraft  Corwer Payable  Cash Overdraft  Corwer Payable  Curcus Description Congress obligations  Current portion of operating lease obligations  Current Portion Long Term Debt  Current Portion Long Term Debt  Current Liabilities  Current Liabilities  Cother Current Liabilities  Coperating lease obligations, net of current portion  Coperating lease obligations  Coperating lease lease obligations  Coperating lease	Total Noncurrent Assets	-		-
Current Liabilities     -     -       Accounts Payable     -     -       Grower Payable     -     -       Accrued Expense     -     -       Payroll Taxes Payable     -     -       Current portion of operating lease obligations     -     -       Current Portion Long Term Debt     -     -       Revolving Line of Credit     -     -       Other Current Liabilities     -     -       Other Current Liabilities     -     -       Noncurrent Liabilities     -     -       Other Noncurrent Liabilities     -     -       Other Noncurrent Liabilities     -     -       Other Noncurrent Liabilities     -     -       Operating lease obligations, net of current portion     -     -       Interest Rate Swap Contracts Liability     -     -       Deferred Compensation     -     -       Term loan     -     -       Notes Payable WPC     -     -       Notes Payable WFC     -     -       Total Noncurrent Liabilities     -     -       Total Liabilities     -     -       Total Liabilities     -     -       Accumulated Other Comprehensive Income     -     -       Total Equity	Total Assets	1	<del>-</del> -	1
Current Liabilities     -     -       Accounts Payable     -     -       Grower Payable     -     -       Accrued Expense     -     -       Payroll Taxes Payable     -     -       Current portion of operating lease obligations     -     -       Current Portion Long Term Debt     -     -       Revolving Line of Credit     -     -       Other Current Liabilities     -     -       Other Current Liabilities     -     -       Noncurrent Liabilities     -     -       Other Noncurrent Liabilities     -     -       Other Noncurrent Liabilities     -     -       Other Noncurrent Liabilities     -     -       Operating lease obligations, net of current portion     -     -       Interest Rate Swap Contracts Liability     -     -       Deferred Compensation     -     -       Term loan     -     -       Notes Payable WPC     -     -       Notes Payable WFC     -     -       Total Noncurrent Liabilities     -     -       Total Liabilities     -     -       Total Liabilities     -     -       Accumulated Other Comprehensive Income     -     -       Total Equity	LIABILITIES AND MEMBER FOUITY			
Accounts Payable       -       -         Cash Overdraft       -       -         Grower Payable       -       -         Accrued Expense       -       -         Payroll Taxes Payable       -       -         Current portion of operating lease obligations       -       -         Current Portion Long Term Debt       -       -         Revolving Line of Credit       -       -         Other Current Liabilities       -       -         Total Current Liabilities       -       -         Other Noncurrent Liabilities       -       -         Operating lease obligations, net of current portion       -       -         Interest Rate Swap Contracts Liability       -       -         Deferred Compensation       -       -         Term loan       -       -         Notes Payable WPC       -       -         Notes Payable WFC       -       -         Total Noncurrent Liabilities       -       -         Total Liabilities       -       -         Notes Payable WFC       -       -         Total Liabilities       -       -         Total Liabilities       -       -				
Grower Payable	Accounts Payable	-		-
Accrued Expense	Cash Overdraft	-		-
Payroll Taxes Payable Current portion of operating lease obligations Current Portion Long Term Debt Revolving Line of Credit Cother Current Liabilities Total Current Liabilities Total Current Liabilities Cother Noncurrent Compensation Cother Noncurrent Cother	Grower Payable	-		-
Current portion of operating lease obligations Current Portion Long Term Debt Revolving Line of Credit Other Current Liabilities Total Current Liabilities Total Current Liabilities Other Noncurrent Liabilities Operating lease obligations, net of current portion Interest Rate Swap Contracts Liability Interest Rate Swap Contracts Li	Accrued Expense	-		-
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Revolving Line of Credit	Current portion of operating lease obligations	-		-
Other Current Liabilities     -     -       Total Current Liabilities     -     -       Other Noncurrent Liabilities     -     -       Operating lease obligations, net of current portion     -     -       Interest Rate Swap Contracts Liability     -     -       Deferred Compensation     -     -       Term loan     -     -       Notes Payable WPC     -     -       Notes Payable WFC     -     -       Total Noncurrent Liabilities     -     -       Total Liabilities     -     -       Member Equity     -     -       Retained Equity     -     -       Accumulated Other Comprehensive Income     -     -       Total Equity     1     1       Total Equity     -     -		-		-
Total Current Liabilities  Noncurrent Liabilities Other Noncurrent Liabilities Other Noncurrent Liabilities Operating lease obligations, net of current portion Interest Rate Swap Contracts Liability Deferred Compensation Term Ioan Notes Payable WPC Notes Payable WFC Total Noncurrent Liabilities Total Liabilities Tota	Revolving Line of Credit	-		-
Noncurrent Liabilities Other Noncurrent Liabilities Operating lease obligations, net of current portion Interest Rate Swap Contracts Liability Deferred Compensation Term loan Notes Payable WPC Notes Payable WFC Total Noncurrent Liabilities Total Liabilities Total Liabilities  Member Equity Equity Equity 1 1 1 Retained Equity Accumulated Other Comprehensive Income Total Equity 1 1 1		-		-
Other Noncurrent Liabilities	Total Current Liabilities	-		-
Operating lease obligations, net of current portion Interest Rate Swap Contracts Liability Deferred Compensation Term loan Notes Payable WPC Notes Payable WFC Total Noncurrent Liabilities Total Liabilities Total Liabilities Total Equity Equity Accumulated Other Comprehensive Income Total Equity  1 1 1	Noncurrent Liabilities			
Interest Rate Swap Contracts Liability	Other Noncurrent Liabilities	-		-
Deferred Compensation	Operating lease obligations, net of current portion	-		-
Term loan	Interest Rate Swap Contracts Liability	-		-
Notes Payable WPC  Notes Payable WFC  Total Noncurrent Liabilities  Total Liabilities  -  Total Liabilities  -  Member Equity  Equity  Equity  Retained Equity  Accumulated Other Comprehensive Income  Total Equity  1  1  1	Deferred Compensation	-		-
Notes Payable WFC Total Noncurrent Liabilities Total Liabilities T	Term loan	-		-
Total Noncurrent Liabilities		-		-
Total Liabilities	Notes Payable WFC	-	_	-
Member Equity       Equity     1     1       Retained Equity     -     -       Accumulated Other Comprehensive Income     -     -       Total Equity     1     1	Total Noncurrent Liabilities	-		-
Equity 1 1 Retained Equity Accumulated Other Comprehensive Income Total Equity 1 1	Total Liabilities		_ =	-
Equity 1 1 Retained Equity Accumulated Other Comprehensive Income Total Equity 1 1	Member Equity			
Retained Equity		1		1
Accumulated Other Comprehensive Income Total Equity 1 1		1	•	_
Total Equity 1 1		-		- -
	•		_	1
Total Liabilities and Equity 1 1			<u> </u>	
	Total Liabilities and Equity	1	— : <b>=</b>	1
			_	

MVK Management, LLC Statement of Operations and Comprehensive Income (Loss)

Sales       \$       -       \$       -       \$       -       \$       -       \$       -       \$       -       \$       -       \$       -       \$       -       \$       -       \$       -       \$       -       \$       -       \$       -       \$       -       \$        -       \$       -       \$       -       \$       -       \$       -       \$       -       \$       -       \$       -        \$       -       \$       -       \$       -       \$       -       \$       -       \$       -       \$       -       \$        -       \$       -       \$       -       \$       -       \$       -       \$       -       \$       -       \$       -        \$       -			Period Ended,		Year Ended,
Packing Shed         \$         -         \$ <t< th=""><th></th><th></th><th>10/12/2023</th><th></th><th>12/31/2022</th></t<>			10/12/2023		12/31/2022
Packing Shed         \$         -         \$ <t< td=""><td>Color</td><td><b>خ</b></td><td></td><td>Ċ</td><td></td></t<>	Color	<b>خ</b>		Ċ	
Orchards Brokerage         \$ - \$ - \$ -           Brokerage         \$ - \$ - \$ -           Cost of Sales         \$ - \$ - \$ -           Packing Shed         \$ - \$ - \$ -           Orchards Brokerage         \$ - \$ - \$ -           Brokerage         \$ - \$ - \$ -           Gross Profit         \$ - \$ - \$ -           General and Administrative Expenses         \$ - \$ - \$ -           Depreciation & Amortization         \$ - \$ - \$ -           Total Operating Expense         \$ - \$ - \$ -           Operating Income (Loss)         \$ - \$ - \$ -           Other Income (Expense):         Interest Expense - net         \$ - \$ - \$ -           Other Income - net         \$ - \$ - \$ -         \$ -           Total Other Expense         \$ - \$ - \$ -         \$ -			-	۶ د	-
S		۶ د	-		-
Cost of Sales         \$         -         \$         <		۶ د	-		-
Packing Shed	ыокегаде	Ş	-	Ş	-
Gross Profit \$ - \$ -  Operating Expenses: General and Administrative Expenses \$ - \$ -  Depreciation & Amortization \$ - \$ -  Total Operating Expense \$ - \$ -  Operating Income (Loss) \$ - \$ -  Other Income (Expense): Interest Expense - net \$ - \$ -  Other Income - net \$ - \$ -  Total Other Expense \$ - \$ -	Cost of Sales	\$	-	\$	-
Gross Profit \$ - \$ -  Operating Expenses: General and Administrative Expenses \$ - \$ -  Depreciation & Amortization \$ - \$ -  Total Operating Expense \$ - \$ -  Operating Income (Loss) \$ - \$ -  Other Income (Expense): Interest Expense - net \$ - \$ -  Other Income - net \$ - \$ -  Total Other Expense \$ - \$ -	Packing Shed	\$	-	\$	-
Gross Profit \$ - \$ -  Operating Expenses: General and Administrative Expenses \$ - \$ -  Depreciation & Amortization \$ - \$ -  Total Operating Expense \$ - \$ -  Operating Income (Loss) \$ - \$ -  Other Income (Expense): Interest Expense - net \$ - \$ -  Other Income - net \$ - \$ -  Total Other Expense \$ - \$ -	Orchards	\$	-	\$	-
Operating Expenses: General and Administrative Expenses \$ - \$ - Depreciation & Amortization \$ - \$ -  Total Operating Expense \$ - \$ -  Operating Income (Loss) \$ - \$ -  Other Income (Expense): Interest Expense - net \$ - \$ -  Other Income - net \$ - \$ -  Total Other Expense \$ - \$ -	Brokerage	\$	-	\$	-
General and Administrative Expenses Depreciation & Amortization  Total Operating Expense  \$ - \$ -  Total Operating Expense  \$ - \$ -  Operating Income (Loss)  \$ - \$ -  Other Income (Expense): Interest Expense - net Other Income - net  \$ - \$ -  Total Other Expense  \$ - \$ -  \$ -  \$ -  \$ -  \$ -  \$ -  \$ -	Gross Profit	\$	-	\$	
General and Administrative Expenses Depreciation & Amortization  Total Operating Expense  \$ - \$ -  Total Operating Expense  \$ - \$ -  Operating Income (Loss)  \$ - \$ -  Other Income (Expense): Interest Expense - net Other Income - net  \$ - \$ -  Total Other Expense  \$ - \$ -  \$ -  \$ -  \$ -  \$ -  \$ -  \$ -	Operating Expenses:				
Depreciation & Amortization \$ - \$ -  Total Operating Expense \$ - \$ -  Operating Income (Loss) \$ - \$ -  Other Income (Expense): Interest Expense - net \$ - \$ -  Other Income - net \$ - \$ -  Other Income - net \$ - \$ -		Ś	_	Ś	_
Total Operating Expense \$ - \$ -  Operating Income (Loss) \$ - \$ -  Other Income (Expense): Interest Expense - net \$ - \$ -  Other Income - net \$ - \$ -  Total Other Expense \$ - \$ -			_		_
Operating Income (Loss)         \$         -         \$         -           Other Income (Expense):         Interest Expense - net         \$         -         \$         -         \$         -         \$         -         \$         -         \$         -         \$         -         \$         -         -         \$         -         \$         -         \$         -         -         \$         -         -         \$         -         -         \$         -         -         \$         -	2 567 553 4557 47 111157 (12415)	<u> </u>		т	_
Other Income (Expense):       \$ - \$ -         Interest Expense - net       \$ - \$ -         Other Income - net       \$ - \$ -         Total Other Expense       \$ - \$ -	Total Operating Expense	\$	-	\$	
Interest Expense - net         \$ - \$ -           Other Income - net         \$ - \$ -           Total Other Expense         \$ - \$ -	Operating Income (Loss)	\$	-	\$	
Interest Expense - net         \$ - \$ -           Other Income - net         \$ - \$ -           Total Other Expense         \$ - \$ -	Other Income (Expense):				
Other Income - net         \$         -         \$         -           Total Other Expense         \$         -         \$         -		\$	-	\$	-
Total Other Expense \$ - \$ -			_		_
		<del></del>		т	
Net Income (Loss) \$ - \$ -	Total Other Expense	\$	-	\$	-
	Net Income (Loss)	\$	-	\$	-
Other Comprehensive Income (Expense)	Other Comprehensive Income (Expense)				
Change in unrealized loss on interest rate swaps \$ - \$		\$	-	\$	-
Comprehensive Income (Loss) \$ - \$ -	Comprehensive Income (Loss)	\$	-	\$	

MVK Management, LLC
Statement of Cash Flows for the period ended October 12, 2023 and the year ended December 31, 2022

	Period Ended, 10/12/2023	Year Ended, 12/31/2022
CASH FLOWS FROM OPERATING ACTIVITIES:		
Net Loss	-	
Adjustments to reconcile net loss to net cash used in operating activities:		
Unrealized (gain)/ loss on interest rate swap contracts	-	
Amortization on debt issuance costs and debt discounts	-	
Non-cash operating lease expense	-	-
Depreciation and amortization expense	-	-
Inventory reserve	-	-
Stock-based compensation	-	
Allowance for doubtful accounts	-	-
Gain on disposal of fixed assets	-	-
Changes in operating assets and liabilities:		-
Accounts receivable	-	-
Inventory	-	-
Prepaid expenses	-	-
Other current assets	-	
Other noncurrent assets	-	-
Accounts payable	-	
Cash overdrafts	-	-
Accrued expenses	-	-
Other current liabilities	-	
Deferred compensation	-	-
Other noncurrent liabilities	-	-
Operating lease liabilities		
Net cash provided by (used in) operating activities		
CASH FLOWS FROM INVESTING ACTIVITIES:		
Proceeds from sale of fixed assets	-	
Purchase of fixed assets	_	_
		-
Net cash provided by (used in) investing activities	<del>-</del>	
CASH FLOWS FROM FINANCING ACTIVITIES:		
Repurchase of incentive units	-	-
Payment of debt issuance costs	-	
Proceeds from revolver	-	-
Repayments of revolver	-	-
Repayments of term loans	-	-
Tax distribution to members	-	-
Proceeds from settlement of interest rate swaps	-	-
Net cash provided by (used in) financing activities		
NET INCREASE (DECREASE) IN CASH AND RESTRICTED CASH	-	-
CASH AND RESTRICTED CASH - Beginning of period		-
CASH AND RESTRICTED CASH - End of period		
	<del></del>	

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MVK Management, LLC
Stotement of Members Equity
For the period ended October 12, 2023 and the year ended December 31, 2022

		ss A on Units		Class B-1 Common U		Class B-2 Common U		Ad	cumulated Deficit	umulated Other erehensive Income (Loss)	Total Member Equity
	Units	Amour	nt	Units	Amount	Units	Amount				
Balance, December 31, 2021		1 \$	1	49,266	\$ -	352,431	\$ -	\$	-	\$ -	1
Tax distributions to member	-		-	-	-	-	-		-	-	-
Repurchases	-		-	-	-	(27,546)	-		-	-	-
Forfeitures/Cancellations	-		-	-	-	(295,181)			-		-
Share-based compensation	-		-	-	-	-	-		-	-	-
Repurchase of incentive units	-		-	-	-	-	-		-	-	-
Change in unrealized loss on interest rate swaps	-		-	-	-	-			-		-
Net loss	-		-	-	-	-	-		-	-	-
Balance, December 31, 2022		1 \$	1	49,266	\$ -	29,704	\$ -	\$	-	\$ -	\$ 1
Tax distributions to member	-			-	-	-			-	 -	
Forfeitures/Cancellations	-		-	(5,250)	-	-			-		-
Share-based compensation	-		-	-	-	-			-		-
Change in unrealized loss on interest rate swap	-		-	-	-	-	-		-	-	-
Net loss	-		-	-	-	-			-		-
Balance, October 12, 2023		1 \$	1	44,016	\$ -	29,704	\$ -	\$		\$ -	\$ 1

#### Note 1 - Other Current Assets

Consideration of \$1 owed to MVK Management, LLC by MVK FarmCo, LLC for issuance of 1 Class A common units

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#### Note 2 - Other Assets - Non Current

#### MVK Management, LLC investment held in MVK FarmCo, LLC

Unit Class	No. Units	Consideration Paid
Class B-1 Common Units	44,016	\$ -
Class B-2 Common Units	29,704	\$ -

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# Exhibit C <u>Description of Operations for MVK</u> <u>Management, LLC</u>

The sole purpose of the formation of this entity was to allow certain management and board members to take part in the equity growth of the enterprise. The entity, MVK Management, LLC has no business operations and does not regularly report financial statements.